



Patient Information Form

Thank you for selecting our dental healthcare team! We will strive to provide you with the best possible dental care. To help us meet all your dental needs, please fill out this form completely. If you have any questions or need assistance, please ask us – we will be happy to help.

Name _____ Birthdate _____
Address _____ City _____ State _____ Zip _____
Cell # _____ Home # _____ SS # _____
Email _____ Driver's License # _____

Male Female Check Appropriate Box: Minor Single Married Divorced Widowed Separated
If college student, Name of school _____ City _____ State _____
Employer _____ Occupation _____
Address _____ Work # _____ Ext _____
Spouse or parent's name _____ Employer _____ SS # _____

Whom may we thank for referring you?

Emergency Contact (not living with you) _____
Relationship _____ Phone # _____
Name & Address of previous Dentist _____
Preferred Method of Contact: (check all that apply) Cell Phone Email Text Other _____

Responsible Party - Check here if same as above

Person responsible for the account _____ Relationship to patient _____
Address _____ City _____ State _____ Zip _____
Phone # _____ Cell # _____ SS# _____
Driver's License # _____ Birthdate _____
E-mail Address _____
Employer _____ Occupation _____
Address _____ Work # _____ Ext _____

Is this person currently a patient in our office Yes No

Primary Insurance Information

Name of Insured _____ Phone # _____ Relationship to patient _____
Address of Insured _____ City _____ State _____ Zip _____
Birthdate _____ SS # _____ Date Employed _____
Employer _____ Union or local # _____ Work # _____
Employer Address _____ City _____ State _____ Zip _____
Insurance Company _____ Tel. # _____
Group # _____ Policy or Subscriber ID# _____

Do you have any secondary insurance Yes No ***if yes, complete the following:***

Name of Insured _____ Phone # _____ Relationship to patient _____
Address of Insured _____ City _____ State _____ Zip _____
Birthdate _____ SS # _____ Date Employed _____
Employer _____ Union or local # _____ Work # _____
Employer Address _____ City _____ State _____ Zip _____
Insurance Company _____ Tel. # _____
Group # _____ Policy or Subscriber ID# _____

Signature _____ **Today's Date** _____

Signature of Patient or Parent, if minor

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication

Are you under a physician's care now? Yes No If yes

Have you ever been hospitalized or had a major operation? Yes No If yes

Have you ever had a serious head or neck injury? Yes No If yes

Are you taking any medications, pills, or drugs? Yes No If yes

Do you take, or have you taken, Phen-Fen or Redux? Yes No If yes

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Yes No If yes

Are you on a special diet? Yes No

Do you use tobacco? Yes No

Women: Are you...

Pregnant/Trying to get pregnant?

Nursing?

Taking oral contraceptives?

Are you allergic to any of the following?

Aspirin

Penicillin

Codeine

Acrylic

Metal

Latex

Sulfa Drugs

Local Anesthetics

Other?

If yes

Do you use controlled substances? Yes No

If yes

Do you have, or have you had, any of the following?

- AIDS/HIV Positive Yes No
- Alzheimer's Disease Yes No
- Anaphylaxis Yes No
- Anemia Yes No
- Angina Yes No
- Arthritis/Gout Yes No
- Artificial Heart Valve Yes No
- Artificial Joint Yes No
- Asthma Yes No
- Blood Disease Yes No
- Blood Transfusion Yes No
- Breathing Problems Yes No
- Bruise Easily Yes No
- Cancer Yes No
- Chemotherapy Yes No
- Chest Pains Yes No
- Cold Sores/Fever Blisters Yes No
- Congenital Heart Disorder Yes No
- Convulsions Yes No

- Cortisone Medicine Yes No
- Diabetes Yes No
- Drug Addiction Yes No
- Easily Winded Yes No
- Emphysema Yes No
- Epilepsy or Seizures Yes No
- Excessive Bleeding Yes No
- Excessive Thirst Yes No
- Fainting Spells/Dizziness Yes No
- Frequent Cough Yes No
- Frequent Diarrhea Yes No
- Frequent Headaches Yes No
- Genital Herpes Yes No
- Glaucoma Yes No
- Hay Fever Yes No
- Heart Attack/Failure Yes No
- Heart Murmur Yes No
- Heart Pacemaker Yes No
- Heart Trouble/Disease Yes No

- Hemophilia Yes No
- Hepatitis A Yes No
- Hepatitis B or C Yes No
- Herpes Yes No
- High Blood Pressure Yes No
- High Cholesterol Yes No
- Hives or Rash Yes No
- Hypoglycemia Yes No
- Irregular Heartbeat Yes No
- Kidney Problems Yes No
- Leukemia Yes No
- Liver Disease Yes No
- Low Blood Pressure Yes No
- Lung Disease Yes No
- Mitral Valve Prolapse Yes No
- Osteoporosis Yes No
- Pain in Jaw Joints Yes No
- Parathyroid Disease Yes No
- Psychiatric Care Yes No

- Radiation Treatments Yes No
- Recent Weight Loss Yes No
- Renal Dialysis Yes No
- Rheumatic Fever Yes No
- Rheumatism Yes No
- Scarlet Fever Yes No
- Shingles Yes No
- Sickle Cell Disease Yes No
- Sinus Trouble Yes No
- Spina Bifida Yes No
- Stomach/Intestinal Disease Yes No
- Stroke Yes No
- Swelling of Limbs Yes No
- Thyroid Disease Yes No
- Tonsillitis Yes No
- Tuberculosis Yes No
- Tumors or Growths Yes No
- Ulcers Yes No
- Venereal Disease Yes No
- Yellow Jaundice Yes No

Have you ever had any serious illness not listed Yes No If yes

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X _____

Date: _____



ACKNOWLEDGEMENT OF PRIVACY PRACTICES

My signature confirms that I have been informed of my rights to privacy regarding my protected health information, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA). I understand that this information can and will be used to:

- Provide and coordinate my treatment among a number of health care providers who may be involved in that treatment directly and indirectly
- Obtain payment from third-party payers for my health care services
- Conduct normal health care operations such as quality assessment and improvement activities

I have been informed of my dental provider's *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*. I understand that my dental provider has the right to change the *Notice of Privacy Practices* and that I may contact this office at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations and I understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient name: _____

Date: _____

Signature: _____

Relationship to Patient: _____

Dependent family members also covered by this acknowledgement:

I object to disclosure of my PHI to the following person(s), but I understand you will use your professional judgment:

Their Name _____ Your signature _____

Their Name _____ Your signature _____

For Office Use Only:

We were unable to obtain the patient's written acknowledgement of our Notice of Privacy Practices due to the following reason:

- The patient refused to sign
- Communication barriers
- Emergency situation
- Other



Financial and Office Policy Information for Our Valued Patients

Again, welcome to our family. Our goal in this office is to provide the very highest quality dental treatment available at a fair value. Many of you have a dental insurance policy that will help supplement the cost of your needed dental treatment. We will do everything we can to maximize your benefits. Unfortunately, the insurance industry is changing so dramatically, that it is very difficult to keep up with the changes and how to maximize your benefits. Insurance companies make money by paying only for the very cheapest alternative, **disregarding what is in your best interest, the patient!** Very frequently, they will disregard what we diagnose utilizing x-rays and a thorough clinical exam just to decrease the benefit for you and increase the profit for them. This is where we feel we must draw the line. **We refuse to compromise in any way the quality of care our patients deserve and receive in our office, and will continue to provide the state-of-the-art dental care we would want for ourselves.** Remember we are here for you and take it very seriously when we are asked to compromise treatment just so the insurance company can make more money.

With this in mind, **we will ask that you pay for your portion of treatment at the time it is rendered.** For treatment which takes two or more visits (crowns, bridges, dentures, etc.) ½ of the balance at the first appointment and the remaining balance at the final appointment. For your convenience, we offer the following methods of payment.

- Cash* Personal Check* Credit/Debit Card* (Visa/MC, Discover, American Express) Electronic Pay**
- Care Credit** * A 5% discount is given for patients without insurance that pay in full at the time of service with cash or check only.

**You may sign an authorization for us to automatically bill your credit card or checking account for balance remaining after insurance pays. Please request a form. Financial arrangements must be made and authorization form completed prior to services rendered. All returned checks will have an automatic \$30.00 service charge.

All price quotes and estimates are valid for six months.

Any balance remaining after 60 days will accrue a finance charge at 1% per month (12% annual percentage rate, \$1.00 minimum) as allowed by law. Delinquent accounts will be sent to Quick Collect, Inc. after 60 days.

We respect our patient’s time very much, so in return we ask that you respect our time and give us at least 24 hour notice, if you cannot make it to your appointment or a fee starting at \$50 may be added to your account at our discretion.

Statement of Financial Responsibility – Please Read Carefully

In order to prevent a misunderstanding about our fees and your dental insurance, we wish our patients to know that: 1. **YOUR INSURANCE COMPANY IS A CONTRACT BETWEEN YOU AND YOUR INSURANCE COMPANY. THEREFORE, YOU ARE LIABLE FOR THE BILL, NOT YOUR INSURANCE COMPANY.** 2. In many cases your insurance will pay only part of our fees. Since our relationship is with YOU, our bill is your personal responsibility.

I understand that I will be given an estimate of treatment and that I am responsible for the total fees, regardless of insurance coverage. I understand that decay can be more or less extensive than is revealed on a radiograph and that there could be slight changes in this estimate. I further understand that there may be contract limitations that will prevail over this estimate of insurance coverage. I am aware that Dr. Bunch and Dr. Kleist submit my insurance for payment as a complimentary service to me and that this is an estimate based on information given to them by my insurance company over the phone. If I want any additional information, I understand I must call my insurance company to obtain it. If it is necessary to employ an attorney or collection agency to collect balances due for services rendered by Dr. Bunch or Dr. Kleist and their staff, I agree to pay in addition to the principal amount then owing, interest at 1% per month (12% annual percentage rate) as allowed by law, all other lawful charges, costs and expenses of collection, including reasonable attorney’s fees. If in the event suit or legal action becomes necessary, venue shall be in Benton County.

We want to thank you for your cooperation and your continued support.

Authorized Signature

Patient Name

Date